

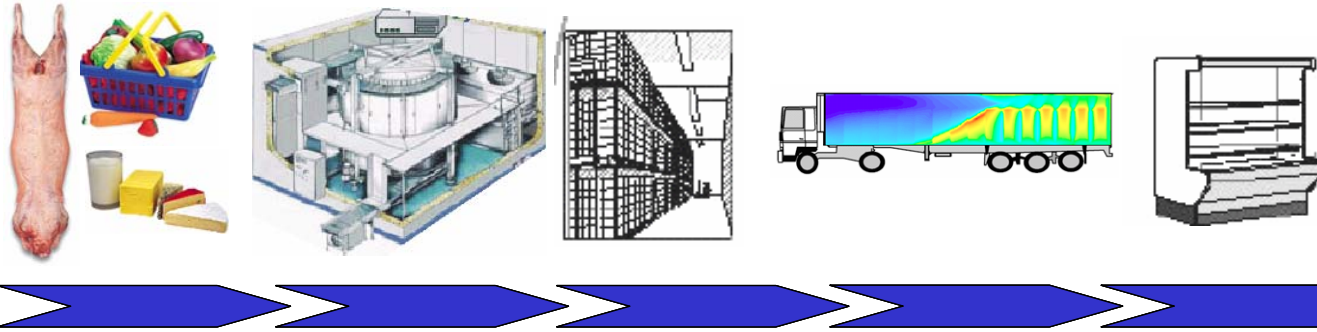
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Where is the greatest potential for energy saving?



Energy mapping - refrigeration



	Chilling	Freezing	Thawing Tempering	Secondary cooling	Chilled Storage	Frozen Storage	Transport	Retail	Catering
Energy used									
Throughput									
Energy change in food									
Efficiency									
Energy that could be saved									

Energy mapping – top ten ranking



1	Retail display
2	Catering – kitchen refrigeration
3	Refrigerated transport
4	Cold stores
5	Blast chilling – ready meals, pies, etc
6	Blast freezing – potato products, etc
7	Dairy processing – milk/cheese
8	Milk cooling – raw milk on farm
9	Potato storage – bulk raw potatoes
10	Primary chilling – meat carcasses

1 - Retail display

- **5,768 to 12,698 GWh/y**
- **Data sources**
 - **Market Transformation Programme**
 - **FRPERC test data**
- **Estimate of cabinets in use - agreement**
- **Average energy consumption - variable**



2 - Catering – kitchen refrigeration

- **3,998 to 4,762 GWh/y**
- **Data sources**
 - **Market Transformation Programme**
 - **FRPERC test data**
- **Commercial service cabinets**
- **Walk-in cold rooms**



3 - Refrigerated transport

- **4,822 GWh/y**
- **Data sources**
 - **Cold Storage & Distribution Federation**
 - **Brunel University - Savvas Tassou**
- **52,000 refrigerated vehicles in use**
- **Average 26 litres/day for refrigeration**



4 - Cold stores

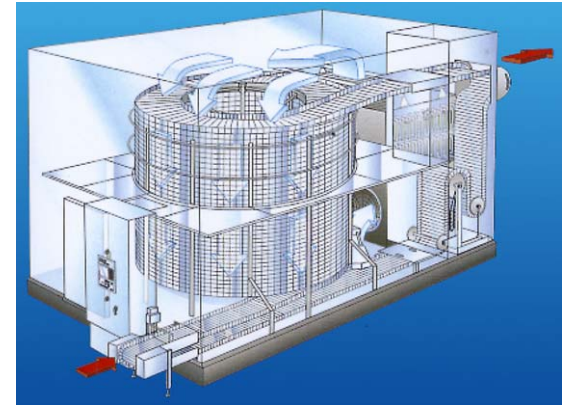
- **900 GWh/y**
- **Data sources**
 - **Cold Storage & Distribution Federation**
 - **Carbon Trust**
- **Based on 2004 benchmarking exercise**
- **200 primary cold store sites**
- **9.65 million cubic metres capacity**
- **New study updating data**

5 - Blast chilling



- **250 to 600 GWh/y**
- **Data sources**
 - **Market survey data 1.2m tonnes**
 - **Food & Drink Federation data**
- **Cooling of (hot) products most energy**
 - **Ready meals**
 - **Pies**
 - **Pizzas etc.**
- **Lack of process benchmarking data**

6 - Blast freezing



- **218 to 415 GWh/y**
- **Data sources**
 - **Market survey data 3.2 m tonnes**
 - **British Frozen Food Federation**
- **Blast freezing of products**
 - **Processed potato - 1 m tonnes**
 - **Ice cream**
 - **Vegetables**
- **Benchmark data 70 to 133 kWh/tonne**

7 - Dairy processing - milk/cheese

- **250 GWh/y**
- **Data sources**
 - Dairy UK
 - Milk Development Council
- **Dairy processing**
 - Milk pasteurisation/cooling - 6.9 m tonnes
 - Cheese production - 0.39 m tonnes
- **Milk published benchmark 20 kWh/tonne**

8 - Milk cooling - raw milk on farm

- **99 to 315 GWh/y**
- **Data sources**
 - Dairy UK
 - Milk Dev Council / Farm Energy Centre
 - US energy efficiency study
- **14.6 m tonnes raw milk cooled 37 to 4°C**
- **6.8 to 21.6 kWh/tonne measured**



9 - Potato storage - bulk raw

- 144 to 187 GWh/y
- Data sources
 - British Potato Council
 - UK study – Devres & Bishop
- 71.8 to 93.4 kWh/tonne cooling/storage
- 6 m tonnes/y - estimated 2 m refrigerated



10 - Primary chilling - meat carcasses

- **115 to 144 GWh/y**
- **Data sources**
 - **Production data / Defra, FAO**
 - **FRPERC measured data**
- **3.39 m tonnes meat production**
- **Measured mean of 34 kWh/tonne beef**
- **Measured mean of 42.5 kWh/tonne pork**



Energy mapping – top ten ranking

		GWh/y	% saving	GWh/y
1	Retail display	5,768 to 12,698	30-50	2307 to 5079
2	Catering – kitchen refrigeration	3,998 to 4,762	30-50	1599 to 1904
3	Refrigerated transport	4822	20-25	1085
4	Cold stores	900	20-40	270
5	Blast chilling – ready meals, pies, etc	250 to 600	20-30	62.5 to 150
6	Blast freezing – potato products, etc	218 to 415	20-30	55 to 104
7	Dairy processing – milk/cheese	250	20-30	62.5
8	Milk cooling – raw milk on farm	99 to 315	20-30	25 to 79
9	Potato storage – bulk raw potatoes	144 to 187	~30	43 to 56
10	Primary chilling – meat carcasses	115 to 144	20-30	29 to 36